

NOTICES

Notice No.	20250509-46	Notice Date	09 May 2025
Category	Corporate Actions	Segment	Equity
Subject	Scheme of Arrangement (Demerger) of RAYMOND LIMITED (Scrip Code 500330)		
Content			

Trading Members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement (for Demerger) as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, **RAYMOND LIMITED** has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX- ENTITLEMENT FROM DATE & SETT. NO.
RAYMOND LIMITED (500330)	14/05/2025	As per Scheme of Arrangement (for Demerger) as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, between, RAYMOND LIMITED (the Demerged Company) and RAYMOND REALTY LIMITED. (the Resulting Company) and their Respective Shareholders and Creditors; The Scheme provides for Demerger of the Real Estate Business Undertaking of RAYMOND LIMITED (Demerged Company) INTO RAYMOND REALTY LIMITED. (the Resulting Company); Upon the Scheme becoming effective and In consideration of the Demerger as stated above, RAYMOND REALTY LIMITED, shall issue and allot Equity Shares to the shareholders of RAYMOND LIMITED in the following proportion:- 1 (One) Equity Share of Raymond Realty Limited of the Face Value of Rs.10/- each Fully Paid-Up to be issued and allotted for every 1 (One) Equity Share held of Raymond Limited of the Face Value of Rs.10/- each Fully Paid-Up.	14/05/2025 DR-629/2025-2026

Note:

- (1) Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the Trading in the Equity Shares of the Raymond Limited shall be transferred from ‘A’ Group to ‘T’ Group w.e.f. 14th May 2025, and
- (2) Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, Raymond Limited shall be a part of Call Auction in Pre-open Session (Special Pre- open Session (SPOS)) on 14th May, 2025. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Subject to compliance with requisite formalities, the Equity Shares of the Resulting Company i.e. RAYMOND REALTY LIMITED respectively, will be listed on BSE Limited.

Marian Dsouza
Senior Manager –Listing Operations (CRD)
May 09, 2025